



C & C CONSTRUCTIONS LIMITED

AN ISO 9001 : 2008 Certified Company

Plot No. 70, Institutional Sector -32, Gurgaon – 122001 (Haryana) INDIA

Ph.: 0124-4536666 Fax : 0124-4536799

E-mail : candc@candcinfrastructure.com

Web: www.candcinfrastructure.com

(C&C Constructions Ltd is under Corporate Insolvency Resolution Process of the IBC 2016.)

Ref No: NKG / C&C / 2020 /

February 05, 2021

National Stock Exchange of India Limited, Department of Corporate Services Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai — 400 051 Symbol CANDC	BSE Limited Department of Corporate Services 1“Floor, P. J. Towers Dalal Street, Fort Mumbai — 400001 Security Code: 532813
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Subject: Post facto outcome of Eighteenth to Twenty First meetings of Committee of Creditors (COC) of M/s C&C Constructions Limited (‘Corporate Debtor’).

Dear Sir,

I would like to reiterate that the Corporate Debtor is under Corporate Insolvency Resolution Process within the ambit of the Insolvency and Bankruptcy Code, 2016 (‘Code’) vide order dated February 14,2019 by the Hon’ble National Company Law Tribunal. Pursuant to which I was appointed as the Interim Resolution Professional and subsequently confirmed as the Resolution Professional of the Corporate Debtor by the members of the committee of creditors.

Further, Pursuant to regulation 30 of SEBI (LODR) Regulations, 2015, we wish to inform you the post facto outcome of eighteenth to twenty first meetings of the Committee of Creditors (COC) of the Company convened on October 30, 2020, November 27,2020, December 29,2020 and January 13,2021. Please note that owing to critical financial crunch and implication of lockdown in the wake of spreading of Novel Covid -19, the Corporate Debtor has been unable to pay its outstanding dues pertaining to employee salaries, consultants fees etc and owing to which the head office of the Corporate Debtor is still operation with minimal capacity. However the undersigned is continuously working towards its revival and therefore the the major items discussed during the above mentioned meeting are as under:

1. Update on list of Creditors who have submitted their claims and
2. To present the status of legal proceedings
3. To present the revised resolution plan submitted by the Prospective Resolution Applicant (‘PRA’),



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4. To discuss and deliberate on filing an application for liquidation of the Corporate Debtor, if required.
5. To provide an update on the key developments subsequent to the last meeting of CoC.
6. To present the compliance confirmation on the compliance of mandatory contents under the Code and CIRP Regulations, of the plan submitted by PRA.
7. To update on the Techno Economic viability report from the consultant appointed by the members of the CoC.
8. To update on the receipts and payments by the Corporate Debtor since the initiation of the CIRP.
9. To update on the CIRP cost incurred (including unpaid CIRP cost) by the Corporate Debtor since the initiation of the CIRP.
10. To take note of and deliberate upon variations in the resolution plan, submitted by Prospective Resolution Applicant ('PRA');

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Further the items which were introduced as voting agendas are as under:-

1. To ratify the action of the Resolution Professional of calling the meeting of committee of creditors with a notice period of 1 working day.
2. To present the resolution plan submitted by the PRA before the CoC for consideration and voting in accordance with Section 30 (3) and 30 (4) of the Code read with Regulation 39(3) of the CIRP Regulations. alongwith the other discussion items above.
3. The CoC to consider whether the variations proposed by the Resolution Applicant in the resolution plan, including that in relation to the PBG, are acceptable to the CoC.

Furthermore, in relation to the above update please note that from the voting items only the item no.1 was put up for voting and voted in affirmative and the remaining agendas were not put up for voting owing to certain pendency of the issues and further negotiations of the CoC with the PRA.

This is for your kind information.

Thanking you,

Yours faithfully,



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For C & C Constructions Limited

Navneet Kumar Gupta

Resolution Professional

C&C Constructions Ltd

Reg no IBBI/IPA-001/IP-P00001/2016-2017/10009

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